



## Helix Resources Limited

A.C.N. 009 138 738 Incorporated in Western Australia

18 November 2010

Australian Stock Exchange Limited  
Via Electronic Lodgement

Dear Sir/Madam

### **NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

This notice is given by Helix Resources Limited ("**Company**") under section 708A(5)(e) of the Corporations Act.

The following securities of the Company are to be issued without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>ASX Code:</b>	HLX
<b>Date of Issue:</b>	18 November 2010
<b>Number Issued:</b>	19,800,000
<b>Issue Price per Security</b>	\$0.115

The Company intends to apply to Australian Securities Exchange Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully

**Greg J Wheeler**  
**Executive Chairman**

