



Helix Resources Limited

A.C.N. 009 138 738 Incorporated in Western Australia

8 March 2011

Australian Stock Exchange Limited
Via Electronic Lodgement

Dear Sirs

RESULT OF GENERAL MEETING 8 MARCH 2011

The company advises that the resolution considered by shareholders at the General Meeting of Helix Resources Limited held on 8 March 2011 was duly passed.

The results of the meeting were as follows:

Resolution 1 – Approval of a placement of fully paid ordinary shares by the Company in the last twelve months	Passed	Resolution was passed on a show of hands
---	--------	--

Set out below is the proxy information required by Section 251AA.

	In Favour	Against	Abstained	Proxy Discretion
Resolution 1 – Approval of a placement of fully paid ordinary shares by the Company in the last twelve months	23,502,840	458,500	nil	770,100

Yours faithfully

Joneen McNamara
Company Secretary

