

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Helix Resources Limited

ACN/ARSN 009 138 738

1. Details of substantial holder (1)

Name Peter J Woodford

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

29 August 2007

The previous notice was given to the company on

14 September 2006

The previous notice was dated

14 September 2006

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
14 September 2006 – 29 August 2007	Peter J Woodford	Various on market sales and purchases.		Ordinary – (200,000)	(200,000)
Period between 12 September 2006 and 29 August 2007	Peter J Woodford	Dilution due to various issues of Ordinary shares by the Company.	-		

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

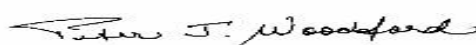
Name	Address
Peter J Woodford	Level 3, 15 Queen Street, Melbourne.

Signature

print name Peter J Woodford

capacity

sign here



Date

30/8/07