



Helix Resources Limited

A.C.N. 009 138 738

CORPORATE GOVERNANCE POLICIES AND PRACTICES MANUAL SHAREHOLDER COMMUNICATION POLICY

Introduction

Helix Resources Limited and its controlled entities (“the Company”) are committed to the promotion of investor confidence by ensuring that trade in its securities takes place in an efficient, competitive and informed market. The Shareholder Communication Charter recognises the importance of forthright communication as a key plank in building Shareholder value and that to prosper and achieve growth it must (among other things) earn the trust of employees, customers, suppliers, communities and security holders by being forthright in its communications and consistently delivering on its commitments.

Commitment to Continuous Disclosure

The Company will immediately notify the market, by announcing to the stock exchanges on which its securities are listed, of any information or any major development related to the business of the Company which a reasonable person would expect to have a material effect on, or lead to a substantial movement in, the price or value of its securities. In certain circumstances, the applicable listing rules permit the Company not to disclose material information.

The Board is responsible for reviewing material information and determining what information must be disclosed and ensuring that the Company complies with its disclosure obligations.

Key Corporate Governance Standards on Communication

The Company has adopted a corporate governance framework that is designed to ensure:-

- (a) timely and accurate information is provided equally to all Shareholders and market participants regarding the Company including its financial situation, performance, ownership, strategies, activities and governance;
- (b) channels for disseminating information are adopted which are fair, timely and cost efficient; and
- (c) it does not communicate material price, or value, sensitive information to any external party prior to that information being disclosed to all Shareholders and market participants in compliance with its continuous disclosure obligations.

Communication via the website

All information released to stock exchanges will be posted on the Company website as soon as practicable following confirmation of receipt by the relevant stock exchange.

The website will also contain a corporate governance section which will include guidelines covering Board Charters and its Committees, securities trading policy, code of conduct, continuous disclosure policy and this communications policy with Shareholders.

Authorised Spokespersons

The only Company employees authorised to make any public statement on behalf of, or attributable to, the Company are those who have the approval of the Director nominated by the Board as the Company's spokesperson, or the Chairman.

Key Documents and Communications with Shareholders

The Company's Shareholders will be provided with the following reports and communications:

- (a) Annual Report, Half Yearly Report and Quarterly Reports;
- (b) Notice of Annual General Meeting; and
- (c) Any other documents which the Board deem appropriate.

At the annual general meeting of the Company Shareholders are encouraged to ask question to the Board and the Company's Auditor.