



2 October 2012

The Manager
Company Announcements Office
Australian Stock Exchange

EXPIRY OF UNLISTED OPTIONS

Helix Resources Limited [ASX: HLX] advises that 2,500,000 unlisted Options exercisable at \$0.08 expired on 30 September 2012 as the VWAP hurdle was not met and hence the Options did not vest.

Yours sincerely

Joneen McNamara
Company Secretary

