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Date 3 June 2013 Confidential Fax
Page 1 of 7 Fax enquiries ring +61 7 3334 3011
From Andrew Knox / Tom Boyd
To Helix Resources Limited
Fax (08) 9321 3909
And To **Market Announcements Office, ASX Limited**
Fax 1300 135 638

Dear Sir/Madam

Notification Pursuant to Section 671B of the Corporations Act

We act for First Reserve International Limited and its related entities (our *Clients*).

On behalf of our Clients we enclose for release by the ASX Form 605 (Notice of ceasing to be a substantial holder) dated 30 May 2013.

Regards



Andrew Knox
Partner
Allens
Andrew.Knox@allens.com.au
T +61 7 3334 3356

Our Ref AEKB:TJBB:120336150

axab A0125507797v2 120336150 31.5.2013

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Helix Resources Limited

ACN/ARSN 009 198 738

1. Details of substantial holder (1)

Name FRC AMCI Intermediate BV ("FRC AMCI") and FRC Australian Holdings BV ("FRC Australian") (collectively "FRC Group")

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 18/05/2013

The previous notice was given to the company on 22/04/2008

The previous notice was dated 22/04/2008

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18 May 2013	FRC Group	Share Sale (see transfer form at Annexure A)	\$344,375.00	7,250,000	7,250,000
18 May 2013	FRC Group	Share Sale (see transfer form at Annexure B)	\$276,156.88	5,813,829	5,813,829

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
AMCI Investments Pty Ltd and AMCI International AG (collectively "AMCI Group") Brisbane Investments I Ltd, Brisbane Investments II Ltd, Hans Merde and Fritz Kundrun ("the Brisbane Investments Group")	The FRC Group is no longer associated with the AMCI Group or the Brisbane Investments Group

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
FRC AMCI Intermediate BV	Fred Roeskestraat 123, 1076 EE in Amsterdam, Netherlands
FRC Australian Holdings BV	Fred Roeskestraat 123, 1076 EE in Amsterdam, Netherlands
Brisbane Investments I Ltd	87 Mary Street, George Town, Grand Cayman KY1-9005, Cayman Islands
Brisbane Investments II Ltd	87 Mary Street, George Town, Grand Cayman KY1-9005, Cayman Islands
Hans Merde	Seestrasse 17, 6300 Zug, Switzerland
Fritz Kundrun	15563 Estancia Lane, Wellington, Florida 33414, United States

Signature

print name ~~Alan Williams~~ ROEL LANGELAAR

capacity Director of FRC AMCI and FRC Australian

sign here _____

date 30 10/1 2013

Roel Langelaar
Managing Director

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671E(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A to Form 605

This is Annexure A referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signed: _____

As a director of FRC AMCI and FRC Australian

Roel Langelaar
Managing Director

Date: 30/05/2013

TRANSFER FORM FOR NON-MARKET TRANSACTIONS

Use a black pen. Print in CAPITAL letters
 Note: Any alterations must be initialed by the seller/s and the buyer/s.
 Any increase to the quantity of securities being transferred is not acceptable even if initialed.
 Correction fluid or tape must not be used.
 Uncertificated CHESS Holdings - This form must be forwarded to the CHESS Sponsoring Broker or Non-Broker Participant.
 Uncertificated Issuer Sponsored Holdings - This form must be forwarded to the Issuer's Registry or your broker as appropriate.

1 Stamp Duty if applicable

2	Full name of Company or Corporation	HECIX RESOURCES LTD		3	State of Incorporation
4	Description of Securities (Shares, options etc.)	Class	If not fully paid, add to	5	Register
6	Quantity	ORDINARY FULLY PAID			
6	Full name/s of	Given Name/s	Surname	Figures For Company Use	
7	Transferor/s (Seller/s)	Seven million two hundred and fifty thousand		7,250,000	
7	Transferor/s (Seller/s)	RUBICON NOMINEES PTY LTD			
8	Securityholder Reference Number (must be quoted)	SRN: _____			
9	Consideration	AS	344,375	Date of Purchase	
11	Full name/s of Transferee/s (Buyer/s)	Title	Given Name/s	Surname	
11	Full name/s of Transferee/s (Buyer/s)	Mr Mrs Ms	GREEKWOOD NOMINEES PTY LTD		
11	Full name/s of Transferee/s (Buyer/s)		CHALLENGER TRUST		
12	Full postal address of Transferee/s (Buyer/s)	[Redacted]			
12	Full postal address of Transferee/s (Buyer/s)	[Redacted]			
12	Full postal address of Transferee/s (Buyer/s)	State/Country	[Redacted]		Postcode [Redacted]
13	Transferee/s (Buyer/s) Securityholder Reference Number (if known)	SRN: _____			

I/We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the above named Company, subject to the several conditions on which I/We held the same at the time of signing hereof and with the Buyer/s do hereby agree to accept the said securities subject to the same conditions. (I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable). To sign as power of attorney you must have already lodged it with the registry or your broker as appropriate or enclose a certified copy with this transfer.

14 Transferor/s (Seller/s) sign here

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<i>[Signature]</i>	<i>[Signature]</i>	
Director or Sole Director and Sole Company Secretary	Director/Company Secretary	Sole Director (No Company Secretary)

16 Day Month Year
17 15 12 2013

16 Transferee/s (Buyer/s) sign here

Individual or Securityholder 1	Securityholder 2	Securityholder 3
	<i>[Signature]</i>	<i>[Signature]</i>
Director or Sole Director and Sole Company Secretary	Director/Company Secretary	Sole Director (No Company Secretary)

17 Day Month Year
18 13 05 2013

Annexure B to Form 605

This is Annexure B referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signed: _____

As a director of FRC AMCI and FRC Australia

Roel Langelaar
Managing Director

Date: 30/05/2013

AUSTRALIAN STANDARD TRANSFER FORM						
AFFIX OR OVERPRESS STAMP DUTY HERE		OVERPRESS MARKING/CERTIFICATION STAMP HERE				
FULL NAME OF COMPANY OR ELIGIBLE BODY	Helix Resources Ltd					
FULL DESCRIPTION OF SECURITIES	All of the Seller's right, title, and interest in Ordinary Fully-Paid shares	State or Territory of Incorporation				
QUANTITY	<table style="width:100%; border: none;"> <tr> <td style="text-align: center;">Words</td> <td style="text-align: center;">Figures</td> </tr> <tr> <td>Five Million, Eight Hundred and Thirteen Thousand Eight Hundred & Twenty Nine</td> <td>5,813,829</td> </tr> </table>	Words	Figures	Five Million, Eight Hundred and Thirteen Thousand Eight Hundred & Twenty Nine	5,813,829	SELLING BROKER'S STAMP
Words	Figures					
Five Million, Eight Hundred and Thirteen Thousand Eight Hundred & Twenty Nine	5,813,829					
FULL NAME(S) OF SELLER(S)	Rubicon Nominees Pty Ltd					
CONSIDERATION	A\$276,156.88	Date of Purchase 18-5-2013				
SRN/IN						
FULL NAME(S) OF BUYER(S)	ROMBOLA FAMILY PTY LTD <ROMBOLA FAMILY ACCOUNT>	FOR USE BY AUSTRALIAN SELLING BROKERS ONLY				
FULL POSTAL ADDRESS OF BUYER(S)	[REDACTED]	TRANSFER IDENTIFICATION NUMBER				
REMOVAL REQUEST	Please enter the quantities on the REGISTER	Transferor's Broker Herby certifies: (a) As to the Validity of Documents (b) That Stamp Duty, if payable has been or will be paid.				
SRN/IN						
<p><small>I/We the registered holder(s) and undersigned Seller(s) for the above consideration do hereby transfer to the above named (a) hereinafter called the Buyer(s) or to the several buyers named in Part 2 of the brokers' Transfer Form(s) or both Transfer Form(s), the securities as specified above (including in any/all cases) in the name of the above named Company or eligible body subject to the several conditions on which I/We hold the same at the time of signing hereof and I/We the Buyer(s) do hereby agree to accept the said securities subject to the same conditions.</small></p> <p><small>I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed.</small></p>						
SELLER(S) SIGN HERE	<p style="text-align: center;"><i>John Keane</i> Director</p> <p style="text-align: center;"><i>[Signature]</i> Director</p>					
Date Signed	17/5/13					
BUYER(S) SIGN HERE	<p style="text-align: center;"><i>[Signature]</i></p>					
Date Signed	16/05/13					
		FOR COMPANY USE				
		Lodging Agent's Stamp				