



4th June 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

CHANGE IN SHAREHOLDING

The Company refers to the notice yesterday by First Reserve that it has sold its entire shareholding in Helix.

The stake has been acquired by a group of experienced resource industry investors who are supportive of the Company's focus on copper/gold in Chile and NSW. The Company looks forward to their assistance in unlocking the value of these Mineral Projects.

The Company would like to thank First Reserve for their support over the past five years.

Yours Faithfully

Joneen McNamara
Company Secretary

