

ASX ANNOUNCEMENT

6 April 2018



RESULTS OF EXTRAORDINARY GENERAL MEETING

The Directors of Helix Resources Limited (ASX: HLX) are pleased to announce that at the Extraordinary General Meeting of shareholders held today, Friday 6 April 2018, all resolutions put to the meeting were passed by a show of hands.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the below information is provided in relation to the resolutions passed by members of the Company at the Meeting.

	For	Against	Abstain	Discretionary	TOTAL
Resolution 1 – Ratification of prior share issue	75,911,455	86,167	-	5,500,000*	81,497,622
Resolution 2 – Issue of incentive options	51,793,696	24,203,926	-	5,500,000*	81,497,622

* The Chairman was proxy for 5,500,000 shares and intended to vote "for" each resolution in the event of a poll.

- ENDS -

For further information:

Mick Wilson
Managing Director
mick.wilson@helix.net.au
Ph: +61 8 9321 2644

Dale Hanna
CFO/Company Secretary
dale.hanna@helix.net.au
Ph: +61 8 9321 2644