

3 May 2017

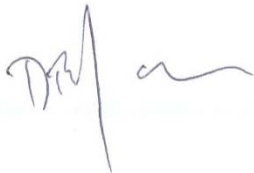
### RESULTS OF GENERAL MEETING

The Directors of Helix Resources Limited (ASX: HLX) are pleased to announce that at the General Meeting of shareholders held on Wednesday 3 May 2017 the resolutions put to the meeting were passed by way of show of hands.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the below information is provided in relation to the resolutions passed by members of the Company at the Meeting.

	Resolution 1	Resolution 2
Decided on a show of hands ( <b>H</b> ) or ( <b>P</b> )	<b>H</b>	<b>H</b>
Total number of proxy votes exercisable by proxies validly appointed	<b>116,507,006</b>	<b>116,507,006</b>
Total number of proxy votes in respect of which the appointments specified that:		
The proxy vote is <b>FOR</b> the resolution	47,351,520	29,118,810
The proxy may vote at the proxy's <b>DISCRETION</b>	42,347,227	44,947,227
The proxy vote is <b>AGAINST</b> the resolution	24,207,259	34,758,676
The proxy vote is to <b>ABSTAIN</b> the resolution	2,601,000	7,682,293

Yours sincerely



**Dale Hanna**  
CFO & Company Secretary

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